The True Brief

Tuesday 10 November 2026 · 13 items · about 7 min read · Free edition

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MARKET DATA

NASDAQ COMPOSITE **25,253.14 (+673.72, +2.74% from the prior close of 24,579.42; Nasdaq, dated Mon 9 Nov, time not shown by provider)**
NASDAQ-100 **27,907.63 (+917.64, +3.40% from the prior close of 26,989.99; Nasdaq, dated Mon 9 Nov, time not shown by provider)**
As of Close of Mon 9 Nov ET · Source: Nasdaq Composite (COMP), Nasdaq-100 (NDX)

FRONT PAGE · TOP STORY

Fed's Waller says he would support a December rate increase

CENTRAL BANK · LEAD STORY

In a speech at the Bank of England Watchers Conference, Federal Reserve Governor Christopher Waller said: "I believe further tightening of monetary policy will be needed, sooner rather than later, to return inflation to a path that will reach 2 percent in the medium term." He said: "At our most recent meeting, I supported the FOMC majority in holding monetary policy at its current setting." Noting October CPI data were due "in a few hours", he said: "While I am hoping for an improvement over September, even if this occurs, I would still support a 25 basis point increase in the FOMC's policy rate at our December meeting."

Published: Tue 10 Nov (page date); time not disclosed · **Source:** Federal Reserve: The Economic Outlook and Some Thoughts on Labor Market Dynamism (speech by Governor Christopher J. Waller)

WORLD

7 ITEMS

OFFICIAL POST

Trump says Gulf states prefer the Iran blockade to continue

Official post · not independently verified. After a call with Qatar's prime minister, Trump wrote that "Qatar, Saudi Arabia, UAE, Bahrain, Kuwait, and others, would prefer the status quo, in other words, a continuation of the Greatest Naval Blockade in History, and the new Operation Iron Gate". On X: 232,353 views and 1,084 reposts as of Tue 10 Nov, 04:15 ET.

Published: X post Mon 9 Nov, 16:44 ET (Truth Social post 16:29 ET) · **Source:** @WhiteHouse on X and Trump on Truth Social

OFFICIAL POST

Zelensky says Ukraine's negotiating team is in the UAE for talks

Official post · not independently verified. Ukraine's president wrote: "Our negotiating team is already in the United Arab Emirates. The first meeting is tomorrow. Our European partners will also be there". He wrote that at the meetings in Abu Dhabi "our team will propose de-escalatory steps". On X: 693,017 views and 1,155 reposts as of Tue 10 Nov, 04:15 ET.

Published: X post Mon 9 Nov, 16:13 ET · **Source:** @ZelenskyyUa on X

GOVERNMENT

Rubio says "we're on pace" for new Venezuelan Supreme Court magistrates by mid-December

Speaking to reporters in Paris about Venezuela, Secretary of State Marco Rubio said: "we're on pace, if things continue on scale, to have new supreme court magistrates in place by the middle of next month, in December." He said "the creation of the new electoral council" would follow "very quickly thereafter". Asked about the International Criminal Court, he said: "we'll have to try a different approach."

Published: Mon 9 Nov (page date); time not disclosed · **Source:** State Department: Secretary of State Marco Rubio Remarks to the Press (Paris)

OFFICIAL POST

Canada announces Russia sanctions on 38 entities and 24 individuals

Official post · not independently verified. Canada's foreign minister wrote that at the G7 foreign ministers' meeting in Paris, "we announced sanctions on 38 entities and 24 individuals." She wrote that those listed include "ballistic missile developers, actors involved in Russian cyber operations and cryptocurrency exchanges that help finance the war". Global Affairs Canada said the listings are under the Special Economic Measures (Russia) Regulations. On X: 13,903 views and 264 reposts as of Tue 10 Nov, 04:15 ET.

Published: X post Mon 9 Nov, 11:51 ET (release dated 9 Nov, time not disclosed) · **Source:** @AnitaAnandMP on X and Global Affairs Canada: Minister Anand announces additional sanctions to reduce Russia's missile capabilities and raise economic costs

OFFICIAL POST

Von der Leyen announces €50 million for a Black Sea Maritime Security Hub

Official post · not independently verified. The European Commission president wrote: "We need to operationalise the Black Sea Maritime Security Hub." In a statement in Bucharest with Romania's president, she said that "in agreement with Romania and Bulgaria, we will now fast-track the work on the Black Sea Maritime Security Hub, with a clear timeline for completion, and dedicated funding of €50 million." On X: 39,843 views and 154 reposts as of Tue 10 Nov, 04:15 ET.

Published: X post Mon 9 Nov, 11:33 ET (Commission statement 14:27 ET) · **Source:** @vonderleyen on X and European Commission: Statement by President von der Leyen with Romanian President Dan

OFFICIAL POST

Sánchez says Spain's cabinet approved a decree for single-parent families

Official post · not independently verified. Spain's prime minister wrote: "Hoy aprobamos en el Consejo de Ministros un real decreto-ley para reconocer a las familias monomarentales y monoparentales y reforzar su protección social." (our translation: "Today we approved in the Council of Ministers a royal decree-law to recognise single-mother and single-parent families and strengthen their social protection."). On X: 125,714 views and 1,057 reposts as of Tue 10 Nov, 04:15 ET.

Published: X post Tue 10 Nov, 02:45 ET · **Source:** @sanchezcastejon on X

OFFICIAL POST

Weather Prediction Center flags a threat of snow in the Northeast and Mid-Atlantic late this week

Official post · not independently verified. The National Weather Service Weather Prediction Center wrote: "You may have heard there is a threat for snow in the Northeast/Mid-Atlantic late this week. Here is the latest information on that possibility." On X: 67,841 views and 62 reposts as of Tue 10 Nov, 04:15 ET.

Published: X post Mon 9 Nov, 15:03 ET · **Source:** @NWSWPC on X

COMPANIES

1 ITEM

GOVERNMENT

Justice Department sues Lyft, seeking $53 million over disability discrimination

The Justice Department said it sued Lyft in federal court in Northern California, alleging violations of the Americans with Disabilities Act. It said: "The lawsuit seeks $53 million for individuals with disabilities who Lyft has discriminated against, and who have submitted complaints to Lyft or the Department." It also asks for a civil penalty and policy changes. These are allegations in a complaint.

Published: Mon 9 Nov; time not disclosed · **Source:** US Department of Justice: Justice Department Sues Lyft for Denying Rides to Passengers with Service Dogs, Wheelchairs

REGULATION

2 ITEMS

REGULATOR

CFTC settles charges with eight people over unregistered foreign broker solicitation

The Commodity Futures Trading Commission said it announced "eight orders filing and settling charges" against eight individuals "for acting as unregistered associated persons of unregistered foreign introducing brokers." It said the brokers solicited orders "for off-exchange leveraged or margined retail foreign currency and retail commodities transactions with U.S. customers who were not eligible contract participants."

Published: Mon 9 Nov (page date); time not disclosed · **Source:** CFTC: CFTC Sanctions Eight Individuals for Acting as Unregistered Associated Persons of Foreign Introducing Brokers (release 9324-26)

REGULATOR

EBA cuts requested data for the 2027 EU-wide bank stress test by 55%

The European Banking Authority released the final methodology and draft templates for its 2027 stress test. It said it reduced "the number of required data points by 55%". The test will assess the impact of adverse shocks on banks' solvency under "both baseline and adverse scenarios".

Published: Mon 9 Nov (page date); time not disclosed · **Source:** European Banking Authority: The EBA streamlines the 2027 EU-wide stress test with more than 55% reduction in requested data

ENERGY

1 ITEM

OFFICIAL POST

Meloni says Italy's cabinet approved a decree setting a cap on gas used to produce electricity

Official post · not independently verified. Italy's prime minister wrote that the "Decreto Bollette" "stabilisce un tetto al gas utilizzato per produrre elettricità" and that "La misura durerà diciotto mesi" (our translation: "sets a cap on gas used to produce electricity"; "The measure will last eighteen months"). On X: 101,631 views and 286 reposts as of Tue 10 Nov, 04:15 ET.

Published: X post Mon 9 Nov, 14:50 ET · **Source:** @GiorgiaMeloni on X

AI

1 ITEM

OFFICIAL POST

Paris AI safety declaration lists six governments and ten companies as signers

Official post · not independently verified. France's president wrote that he gathered "une cinquantaine d'acteurs" (our translation: "about fifty participants"), including heads of state and government and AI lab leaders. The declaration, posted by Canada's prime minister, lists Bahrain, Canada, Finland, France, Norway and the Netherlands, and ten companies including Anthropic, Microsoft, Mistral AI and OpenAI. It "remains open to new endorsements". On X: 297,709 views and 445 reposts as of Tue 10 Nov, 04:15 ET.

Published: X post Mon 9 Nov, 14:14 ET (declaration dated 9 Nov, time not disclosed) · **Source:** @EmmanuelMacron on X and Prime Minister of Canada: Joint declaration on Paris call for AI safety and security

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